

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
GOTTSCHALKS INC., a Delaware corporation, ¹)	Case No. 09-10157 (KJC)
)	
Debtor.)	
)	

**AGENDA FOR FIRST DAY HEARING
AND INDEX OF FIRST DAY PLEADINGS**

DATE AND TIME OF HEARING: JANUARY 15, 2009 AT 10:00 AM. (EST)

LOCATION: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM 5, WILMINGTON, DELAWARE 19801²

PLEASE TAKE NOTICE that on January 14, 2009, the above-captioned debtor and debtor in possession (collectively, the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of its voluntary petition, the Debtor has filed the following first day motions and related pleadings (the "First Day Motions"):

1. Declaration of J. Gregory Ambro in Support of Chapter 11 Petition and Request for First Day Relief [Docket No. 14 filed 1/14/09]

¹ The Debtor in this case, along with the last four digits of the federal tax identification number for the Debtor, is Gottschalks Inc. (9791). The Debtor's corporate offices are located at 7 River Park Place East, Fresno, California 93720.

² Copies of all pleadings referenced herein are available online at the following address: <http://www.kccllc.net/Gottschalks>.

2. Motion of the Debtor and Debtor in Possession for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims, Noticing and Balloting Agent [Docket No. 3; filed 1/14/09]
3. Motion of the Debtor and the Debtor in Possession for an Order (A) Authorizing the Continued Use of the Debtor's Cash Management System, (B) Authorizing Maintenance of the Debtor's Existing Bank Accounts and Business Forms, and (C) Extending the Debtor's Time to Comply with Section 345 of the Bankruptcy Code [Docket No. 5; filed 1/14/09]
4. Motion of the Debtor and Debtor in Possession for an Order Authorizing the Debtor to Pay Prepetition Wages, Compensation and Employee Benefits Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code [Docket No. 6; filed 1/14/09]
5. Motion of the Debtor and Debtor in Possession for Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 7; filed 1/14/09]
6. Motion of the Debtor and Debtor in Possession for an Order Authorizing (I) Continuation of All Insurance Policies and Agreements Relating Thereto and (II) the Debtor to Honor Certain Obligations in Respect Thereof Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code [Docket No. 10; filed /14/09]
7. Motion of the Debtor and Debtor in Possession for an Order Authorizing the Debtor to Satisfy Prepetition Claims of Certain Common Carriers and Sales and Shipping Processors Pursuant to Section 105(a) of the Bankruptcy Code [Docket No. 11; filed 1/14/09]
8. Motion of the Debtor and Debtor in Possession for an Order Pursuant to Section 105(a) of the Bankruptcy Code Authorizing the Debtor (A) to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs and (B) to Honor Certain Other Prepetition Obligations Necessary to Maintain the Existence of Customer Programs [Docket No. 12; filed 1/14/09]
9. Motion of Debtor and the Debtor in Possession for an Order Authorizing the Debtor to Pay Prepetition Sales, Use and Franchise Taxes Pursuant to Section 105(a) of the Bankruptcy Code [Docket No. 13; filed 1/14/09]
10. Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Authorizing Debtor (A) to Obtain Senior Secured Superpriority Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Liens and Providing Super Priority Administrative Expense Status; (III) Granting Adequate Protection to Prepetition Secured Parties; (IV) Modifying Automatic Stay and (V) Scheduling Interim and Final Hearing [Docket No. 15; filed 1/14/09]

PLEASE TAKE FURTHER NOTICE that a hearing (the "First Day Hearing") with respect to the First Day Motions is scheduled for **January 15, 2009 at 10:00 a.m. (EST)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801, before The Honorable Kevin J. Carey.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: January 14, 2009
Wilmington, Delaware

Respectfully submitted,



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